

To,  
**Board of Directors**  
**M. K. Sons Fine Jewels Limited**  
1 & 2, A.N. Chambers, Turner Road,  
Bandra West, Mumbai, Maharashtra,  
400050. (the “Company”)

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of M. K. Sons Fine Jewels Limited (the “Company” and such offering, the “Offer”)**

Dear Sir/Madam,

We, Bigshare Services Private Limited, do hereby consent to act as a Registrar to the Offer and to our name and the details mentioned herein, being inserted as a Registrar to the Offer in the draft red herring prospectus (“DRHP”), red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies (“RoC”), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (“Stock Exchange(s)”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC, and any other regulatory authorities as may be required, and/or for the records to be maintained by the book running lead manager in accordance with the applicable laws.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

<b>Logo</b>	 <b>Bigshare Services Pvt. Ltd.</b>
<b>Name</b>	Bigshare Services Private Limited
<b>Address</b>	Office No. S6-2, 6 <sup>th</sup> Floor, Pinnacle business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093, Maharashtra, India
<b>Telephone Number</b>	+91 022 6263 8200
<b>E-mail</b>	<a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a>
<b>Website</b>	<a href="http://www.bigshareonline.com">www.bigshareonline.com</a>
<b>Contact Person</b>	Mr. Vinayak Morbale
<b>Investor Grievance e-mail</b>	investor@bigshareonline.com
<b>SEBI Registration Number</b>	INR000001385

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company, BRLM and the Legal Counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

**CIN – U99999MH1994PTC076534**

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel to the Offer. We also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Red Herring Prospectus until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

**Yours faithfully,**

**For and on behalf of Bigshare Services Private Limited**



**Name:** Babu Rapheal C.

**Designation:** Dy. General Manager

**CC:**

**Book Running Lead Manager:**

**Aryaman Financial Services Limited**

60, Khatau Building,  
Gr. Floor, Alkesh Dinesh Modi Marg,  
Fort, Mumbai - 400 001,  
Maharashtra, India

**Legal Counsel to the Offer:**

**Messrs. Kanga and Company,**

Advocates and Solicitors  
Readymoney Mansion,  
43, Veer Nariman Road,  
Fort, Mumbai - 400 001.

**Annexure A**

**Date: April 08, 2026**

**Re: Proposed Initial Public Offer of up to 17,000,000 Equity Shares of face value of ₹ 10 each (“Equity Shares”) of M. K. Sons Fine Jewels Limited (“the Company” or “the Offeror”) for cash at a price of ₹ [●] per Equity Share (including a premium of ₹ [●] per Equity Share) (“Offer Price”) aggregating up to [●] (the “Offer”).**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a registrar to an issue and share transfer agent is true correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

<b>1. Registration Number:</b>	INR000001385
<b>2. Date of registration / Renewal of registration:</b>	April 09,2013
<b>3. Date of expiry of registration:</b>	Permanent
<b>4. If applied for renewal, date of application:</b>	N A
<b>5. Any communication from SEBI prohibiting Bigshare Services Private Limited from acting as registrars and share transfer agent to the Offer:</b>	Nil
<b>6. Any enquiry/investigation being conducted by SEBI:</b>	Nil
<b>7. Period up to which registration/ renewal fees has been paid:</b>	March 2028
<b>8. Details of any penalty imposed by SEBI</b>	Nil

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निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b>		
<b>SECURITIES AND EXCHANGE BOARD OF INDIA</b>		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993		
(Registrars to an issue and Share transfer agents) Regulations, 1993		
(विधियन B)		
(Regulation B)		
001343	रजिस्ट्रीकरण का प्रमाणपत्र	Regulation BA
	<b>CERTIFICATE OF REGISTRATION</b>	<b>PERMANENT REGISTRATION</b>
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन किये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रथम में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p><b>BIGSHARE SERVICES PVT LTD</b>  <b>E/2-3, ANSA INDUSTRIAL ESTATE</b>  <b>SAKI – VIHAR ROAD, SAKINAKA</b>  <b>ANDHERI (E), MUMBAI-400 072</b></p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियान्वयन करते के लिए, जिसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registrar Code for the registrar to an issue and share transfer agent is <b>INR000001385</b></p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तब विधिवत है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
MUMBAI		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
स्थान Place	APRIL 09, 2013	
तारीख Date		<b>K. SARAVANAN</b>
*जो लागू न हो उसे हटा दें। *Delete whichever is not applicable		
		आधिकृत हस्ताक्षरकर्ता Authorised Signatory

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