

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

To,
M. K. Sons Fine Jewels Limited
1 & 2, A N Chambers, Turner Road,
Bandra West, Mumbai City, Mumbai,
Maharashtra, India, 400050
(the “Company”)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of M. K. Sons Fine Jewels Limited (the “Company” and such offering, the “Offer”)

Dear Sir/Madam,

I, **Pratiksha Suresh Shah**, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. ACS 57487, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as **Company Secretary and Compliance Officer** of the Company in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) to be filed with the Securities and Exchange Board of India (“**SEBI**”), and the Registrar of Companies (“**RoC**”) and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”) and any other documents in relation to the Offer. I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager (“**BRLM**”) in connection with the Offer or to the BRLM in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and as required under applicable laws.

I will be responsible for monitoring compliance of the securities laws and other applicable laws, handling and redressal of investor’s grievances, if any, in connection with the offer, and subsequent listing of the Company’s Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Pratiksha Suresh Shah
Designation: Company Secretary and Compliance Officer
Address: 1 & 2, A N Chambers, Turner Road,
Bandra West, Mumbai City, Mumbai,
Maharashtra, India, 400050
Tel No.: +91 9297555000
Email: compliance@mkjewels.in

The term “securities laws” includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the Securities and Exchange Board of India or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Offer, and subsequent listing of the Company’s Equity Shares on the relevant stock exchanges where the Company’s Equity Shares are proposed to be listed.

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLM and the Legal Counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel to the Offer.

I also consent to the inclusion of this consent letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,


A handwritten signature in blue ink, appearing to read 'P. Shah', with a horizontal line drawn underneath it.

Name: Pratiksha Suresh Shah
Designation: Company Secretary and Compliance Officer

Date: April 08, 2026
Place: Mumbai



Annexure A


No. 058202 ACS No. 57487


 **THE INSTITUTE OF
Company Secretaries of India**
भारतीय कम्पनी सचिव संस्थान
IN PURSUIT OF PROFESSIONAL EXCELLENCE
Statutory body under an Act of Parliament

CERTIFICATE OF MEMBERSHIP

This is to certify that
CS PRATIKSHA SURESH SHAH
of
NASHIK
was admitted as an
Associate
of
The Institute of Company Secretaries of India
on the Seventh day of January Two Thousand Nineteen
Given by the Council under the common seal of
The Institute of Company Secretaries of India,
on the Seventh day of January Two Thousand Nineteen


CS Ashok Kumar Dixit
Secretary


CS Makarand Lele
President

(This certificate is the property of the _____)

