



ARYAMAN

FINANCIAL SERVICES LTD

Corporate Office :

60, Khatau Building, Gr. Floor,
Alkesh Dinesh Modi Marg, Opp. P. J. Tower (BSE Bldg.)
Fort Mumbai - 400 001.
Tel. : 022-6216 6999 / 2261 8264
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Email : info@afsl.co.in • Website : www.afsl.co.in
CIN : L74899DL1994PLC059009
GSTIN : 27AABCA1376P1ZD

October 08, 2026

To,
The Board of Directors,
M. K. SONS FINE JEWELS LIMITED
1 & 2, A.N. Chambers, Turner Road, Bandra West,
Mumbai, Maharashtra – 400050.

Dear Sirs,

Re: Proposed Public Offering of Equity Shares of Face Value of Rs. 10/- Each (the “Equity Shares”) of M. K. Sons Fine Jewels Limited (“the Company”) (“the Offer or “IPO”)

Sub: Consent Letter from the Syndicate Member to the Offer

We, the undersigned, hereby consent to act as a Syndicate Member to the Offer and to the inclusion of our name as a Syndicate Member in the red herring prospectus (“RHP”), the prospectus (the “Prospectus”) and any other offering material in connection with Offer (collectively, the “Offer Documents”) of the Company to be submitted/filed with the Registrar of Companies, Mumbai (“RoC”), and thereafter with the Securities and Exchange Board of India (“SEBI”), the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” together with BSE, the “Stock Exchanges”), as may be applicable. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name:	Aryaman Financial Services Limited		
Address:	60, Khatau Building, Ground Floor, Alkesh Dinesh Modi Marg, Fort, Mumbai - 400 001, Maharashtra, India	E-mail Id:	ipo@afsl.co.in
Contact Person:	Vatsal Ganatra/Deepak Biyani	Website:	www.afsl.co.in
Telephone Number:	+91 22 6216 6999	SEBI Registration Number:	INM000011344
Logo:		Investor Grievance E-mail:	feedback@afsl.co.in

We authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26, 28 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges or any other regulatory authority as required and/or for the records to be maintained by the Book Running Lead Manager in connection with the Offer.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without any omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We enclose a copy of our registration certificate marked as **Annexure A**. We also certify that our registration is valid as of the date of this letter and that we have not been prohibited by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.



This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the legal counsel in relation to the Offer.

We confirm that any changes to the above will immediately be intimated to the Book Running Lead Manager to the Offer, till the date on which the securities of the Company to be issued pursuant to the Offer, start trading on the Stock Exchanges. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the legal counsel to the offer can assume that there is no change to the above information.

This Certificate may be relied upon by the Book Running Lead Manager to the Offer and the Legal Counsel to the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the IPO related offer documents.

Yours faithfully,

For and on behalf of Aryaman Financial Services Limited



Authorised Signatory

Name: Vatsal Ganatra

Designation: Asst. Vice President

Encl: Annexure 'A' - Copy of SEBI Registration Certificate

C.c. To:

The Book Running Lead Manager to the Offer

Aryaman Financial Services Limited

60, Khatau Building, Gr. Floor,
Alkesh Dinesh Modi Marg,
Opp. P.J. Towers (BSE Building),
Fort, Mumbai - 400 001.

Legal Counsel to the Offer

M/s. Kanga & Company (Advocates & Solicitors)

Readymoney Mansion,
43, Veer Nariman Road,
Mumbai - 400 001.