

Consent of Banker to the Company

Date: 26th March, 2026

To,

The Board of Directors
M K Sons Fine Jewels Limited
1&2, A.N. Chambers,
Turner Road, Bandra West.
Mumbai - 400002
(the "Company")

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of M K Sons Fine Jewels Limited (the "Company" and such offer, the "Offer")

We, **Axis Bank Ltd**, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus (the "DRHP"), red herring prospectus (the "RHP") and the prospectus (the "Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, Mumbai (the "RoC") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges") and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name:	Abhishek Mishra	Soumendra Nath Dutta
Address:	Axis Bank Ltd CBG Liability Centre, Bandra, Mumbai, Maharashtra - 400098	Axis Bank Ltd Asset Sales Centre Harbhajan CST Road, Opp Raheja Centre Santacruz East, Mumbai, Maharashtra - 400098
Telephone Number(s):	9819931382	9547542904
Website:	www.axisbank.com	www.axisbank.com
Email:	abhishek78.mishra@axisbank.com	soumendra.dutta@axisbank.com
CIN:	L65110GJ1993PLC020769	L65110GJ1993PLC020769

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager to the Offer ("Book Running Lead Manager") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Manager and the legal counsel in relation to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.




We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

The above consent is subject to the condition that the Company's liabilities and dues towards the Bank shall not in any way be affected by the proposed initial public offering and that all the terms and conditions of the credit facilities sanctioned to the Company by us shall remain unchanged.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Yours faithfully,

For and on behalf of
Axis Bank Ltd


Authorized signatory
Name:
Designation:
Date: **MAMTA AJWANI**
Branch Manager
S. S. No.: 5746
Emp. No.: 5026
Cc:



Aryaman Financial Services Limited
60, Khatau Building,
Gr. Floor, Alkesh Dinesh Modi Marg,
Fort, Mumbai - 400 001,
Maharashtra, India

Legal Counsel to the Offer

Messrs. Kanga and Company,
Advocates and Solicitors
Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai - 400 001.

