THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. Initial public offer of equity shares on the main board of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**", and together with BSE, the "**Stock Exchanges**") in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**").

M. K. SONS FINE JEWELS LIMITED

(TO BE LISTED ON THE MAIN BOARD OF BSE AND NSE)

(Please scan this QR code to view the Prospectus)

Our Company was incorporated as 'M. K. Sons Fine Jewels Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated January 12, 2012 issued by the Registrar of Companies, Mumbai. Subsequently, our Company has acquired the entire running business with the assets and liabilities of M. K. Sons Jewellers, sole proprietorship concern of one of our Promoters, Ramchand Murlidhar Raimalani vide Business Succession Agreement dated March 29, 2025. Consequently, business of this proprietorship firm was merged into M. K. Sons Fine Jewels Private Limited. Our Company was converted to a public limited company pursuant to a special resolution passed by Shareholders of our Company at the Extra-ordinary General Meeting held on January 19, 2026 under the name and style of 'M. K. Sons Fine Jewels Limited', and a fresh certificate of incorporation dated January 30, 2026 was issued by the RoC.

Registered Office: 1 & 2, A.N. Chambers, Turner Road, Bandra West, Mumbai, Maharashtra – 400050

Corporate Office: 1st Floor, Office No. 101, 102 and 103, A. N. Chambers, Turner Road, Bandra (W), Mumbai, Maharashtra - 400050

Contact Person: Pratiksha Suresh Shah, Company Secretary and Compliance Officer; **Telephone**: +91 9920077788; **E-mail**: compliance@mkjewels.in; **Website**: www.mkjewels.in; **Corporate Identity Number**: U27310MH2012PLC225971

OUR PROMOTERS: RAMCHAND MURLIDHAR RAIMALANI, NEELAM RAMCHAND RAIMALANI AND KUSH RAMCHAND RAIMALANI

Our Company has filed the Prospectus with the RoC, dated November 02, 2026 and the Equity Shares (as defined below) are proposed to be listed on the main board platform of the Stock Exchanges and the trading of the Equity Shares will commence on or about Wednesday, November 4, 2026.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 17,000,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF M. K. SONS FINE JEWELS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 162 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 152 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ 2,754 MILLION COMPRISING A FRESH ISSUE OF 13,600,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ 2,203.2 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 3,400,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING TO ₹ 550.8 MILLION ("OFFERED SHARES") BY RAMCHAND MURLIDHAR RAIMALANI ("THE PROMOTER SELLING SHAREHOLDER") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE OFFER").

THE PRICE BAND, THE MINIMUM BID LOT, HAS BEEN DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM, AND HAS BEEN ADVERTISED IN ALL EDITIONS OF THE FINANCIAL EXPRESS, AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF JANSATTA, A HINDI NATIONAL DAILY NEWSPAPER AND MARATHI EDITIONS OF NAVSHAKTI, (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND HAS BEEN MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

ANCHOR INVESTOR OFFER PRICE: ₹162 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

OFFER PRICE: ₹162 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH

THE OFFER PRICE IS 16.2 TIMES THE FACE VALUE OF THE EQUITY SHARES.

RISK TO INVESTORS

For details, refer to section titled "Risk Factors" on page 21 of the Prospectus

1. **Risk related to concentration of our revenue from our showrooms in Gujarat**: A significant portion of our revenue comes from our showrooms in Gujarat, where our operations are heavily focused. In the three-month period ended June 30, 2026 and Fiscals 2026, 2025 and 2024, our revenue from our Ahmedabad showrooms stood at ₹694.79 million, ₹3,661.58 million, ₹2,710.97 million and ₹1,625.36 million, contributing 68.49%, 67.97%, 77.17% and 74.79% of our total revenue from operations, respectively. Further, our showroom at CG Road, Ahmedabad alone generates a substantial share of our total revenue from operations. In the three-month period ended June 30, 2026 and Fiscals 2026, 2025 and 2024, our revenue from CG Road showroom, Ahmedabad stood at ₹557.57 million, ₹3,079.50 million, ₹2,104.74 million and ₹1,285.48 million, contributing 54.97%, 57.16%, 59.92% and 59.15% of our total revenue from operations, respectively. If this region or our showrooms in Gujarat face any negative developments, it could harm our business performance, growth potential, financial health and overall profitability. Our revenue from operations from Gujarat and Maharashtra, and the contribution of our CG Road showroom, for the periods indicated are set out below:

Particulars	For three-month period ended June 30, 2026		Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations
Gujarat	694.79	68.49%	3,661.58	67.97%	2,710.97	77.17%	1,625.36	74.79%
Maharashtra	319.61	31.51%	1,725.78	32.03%	801.83	22.83%	547.88	25.21%
Total	1,014.39	100.00%	5,387.36	100.00%	3,512.80	100.00%	2,173.23	100.00%
CG Road, Ahmedabad, Gujarat	557.57	54.97%	3,079.50	57.16%	2,104.74	59.92%	1,285.48	59.15%

Note: As on date of this Prospectus, we operate 3 showrooms in Maharashtra and 2 showrooms in Gujarat. For further details, please refer to risk factor 1 on page 22 of the Prospectus.

2. **Risk related to the Objects of the Offer not being appraised**: The Objects of the Offer, being funding of inventory costs towards setting up of 1 new showroom in Maharashtra and expansion of our existing showroom in Gujarat, and repayment and/or pre-payment of certain borrowings, have not been appraised by any bank or financial institution, and the deployment of the Net Proceeds is based on internal assessments. Our estimates and plans may be revised due to changes in cost structures, market conditions or our business strategy. Any variation in the utilisation of the Net Proceeds would require prior shareholders' approval by way of a special resolution, which we may not be able to obtain in a timely manner or at all. Further, the utilisation of the Net Proceeds is subject to the review and comments of the Monitoring Agency. For further details, please refer to risk factor 2 on page 22 of the Prospectus.
3. **Risk related to dependence on direct sales through our physical showrooms**: All of our operational revenue is derived from direct sales through our physical showrooms, and we do not have any online or alternate sales channel through which we can offset any decline in in-store sales. Any reduction in customer footfall due to changes in consumer behaviour, increased competition, location-specific factors or adverse regional developments may directly and adversely impact our revenue. Further, our store operations involve significant fixed costs, including lease rentals, employee expenses and other operating overheads, which may not be proportionately reducible in the event of a decline in revenue. For further details, please refer to risk factor 3 on page 23 of the Prospectus.
4. **Risk related to our related party transactions**: We have entered into related party transactions, principally including remuneration, acceptance/repayment of borrowings, sale/purchase of goods and rent, and may continue to do so in the future. In Fiscal 2025, our Company acquired the entire running business, together with the assets and liabilities, of M/s M. K. Sons Jewellers, the erstwhile sole proprietorship concern of our Promoter, Ramchand Murlidhar Raimalani, pursuant to the Business Succession Agreement dated March 29, 2025. While such transactions have been conducted on an arm's length basis, we cannot assure you that more favourable terms could not have been achieved with unrelated parties, and future related party transactions may involve conflicts of interest. Our principal related party transactions and their percentage of revenue from operations are set out below:

Particulars	For three-month period ended June 30, 2026		Fiscal 2026		Fiscal 2025		Fiscal 2024	
	Amount	% of revenue	Amount	% of revenue	Amount	% of revenue	Amount	% of revenue
Business purchase (M/s M. K. Sons Jewellers)	-	-	-	-	710.71	20.23%	-	-
Purchase (M/s M. K. Sons Jewellers)	-	-	-	-	215.24	6.13%	31.28	1.44%
Loan taken (Ramchand Murlidhar Raimalani)	6.82	0.67%	50.27	0.93%	167.46	4.77%	276.33	12.72%
Loan repaid (Ramchand Murlidhar Raimalani)	8.32	0.82%	79.31	1.47%	260.26	7.41%	235.28	10.83%
Remuneration (Ramchand Murlidhar Raimalani)	2.25	0.22%	8.25	0.15%	3.00	0.09%	-	-

Note: Principal related party transactions have been set out above. For complete details, please refer to risk factor 4 on page 24 of the Prospectus and "Restated Financial Information – Note 31 – Related party Disclosures" on page 274 of the Prospectus.

5. **Risk related to volatility in the prices and availability of gold and diamonds**: Our business is significantly influenced by the availability, quality and pricing of gold, diamonds and other precious and semi-precious stones used by our third-party manufacturers and Karigars for the jewellery we procure. A sustained increase in gold or diamond prices may lead to higher procurement and inventory holding costs, increased working capital requirements and interest costs, and may reduce consumer demand, while a decline in prices may result in inventory valuation losses and impact our profitability. Any disruption in the availability of such materials or inability of our manufacturing partners to procure them in sufficient quantities or at competitive prices may adversely affect our business, results of operations and financial condition. For further details, please refer to risk factor 5 on page 27 of the Prospectus.
6. **Risk related to dependence on third-party manufacturers and Karigars**: We rely entirely on third party product manufacturers and Karigars for the production of our jewellery, none of whom work exclusively for us. As we place product specific orders and do not enter into long-term contractual arrangements with them, they may prioritise other customers or accept more favourable terms offered by our competitors, and we may face delays in onboarding alternative manufacturers. Working with third parties also exposes us to the risk of our designs being passed on to competitors. Any such disruption could adversely affect our business, results of operations and financial condition. For further details, please refer to risk factor 6 on page 27 of the Prospectus.
7. **Risk related to fraud, theft and employee misconduct**: Our operations involve handling high-value materials and finished jewellery, exposing us to potential security threats such as theft, fraudulent activities or employee misconduct. During Fiscal 2024, a customer stole a necklace from our Andheri showroom on September 18, 2023. While a portion of the stolen jewellery was recovered and the balance loss was compensated by the insurance company, resulting in no net financial loss to our Company, we cannot guarantee complete prevention of such events in the future. Further, our insurance coverage may not be adequate to cover all losses arising from such incidents, and any significant incident may adversely affect customer confidence in our brand. For further details, please refer to risk factor 7 on page 28 of the Prospectus.
8. **Risk related to negative cash flows**: We recorded negative net cash flow from operating activities of ₹28.36 million, ₹95.31 million and ₹235.55 million in the three-month period ended June 30, 2026 and Fiscals 2025 and 2024, respectively, primarily due to the working capital-intensive nature of our business, and negative cash flow from investing activities in each of the periods indicated on account of capital expenditure. We cannot assure you that our net cash flows will be positive in the future. Our cash flows for the periods indicated are set out below:

Particulars	For the period ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Net cash flow generated/ (used) in operating activities	(28.36)	154.03	(95.31)	(235.55)
Net cash flow generated/ (used) in investing activities	(1.06)	(29.26)	(23.41)	(8.71)
Net cash flow generated/ (used) in financing activities	(5.92)	(97.72)	133.91	248.15
Total Net cash flow	(35.34)	27.05	15.19	3.89

For further details, please refer to risk factor 8 on page 28 of the Prospectus

9. **Risk related to adequate working capital**: Our business requires significant amounts of working capital, a significant portion of which is directed toward procurement of finished goods. As of June 30, 2026, our outstanding borrowings amounted to ₹705.22 million, mainly used to support our working capital requirements, and sanctioned and utilised working capital facility stood at ₹615 million and ₹400.67 million respectively as at June 30, 2026. As we intend to expand our operations by opening the New Showroom, our working capital requirements are expected to rise and we may need additional financing, which may not be available on favourable terms or at all. Our working capital position for the periods indicated are set out below:

Particulars	For the period ended June 30, 2026	Fiscal 2026	Fiscal 2025	Fiscal 2024
Current Assets				
Inventories	2,752.26	2,564.29	2,056.96	874.81
Trade receivables	31.83	10.21	12.10	5.89
Other current assets	116.28	81.36	45.33	36.74
Total Current Assets	**2,900.36**	**2,655.86**	**2,114.39**	**917.44**
Current Liabilities				
Trade payables	128.01	150.89	215.69	260.55
Lease liabilities	35.14	24.69	0.44	3.50
Other financial liabilities	9.93	25.00	30.24	12.84
Provisions	11.14	3.80	2.75	0.60
Other current liabilities	52.30	46.52	33.74	35.04
Total Current Liabilities	**236.52**	**250.91**	**282.86**	**312.52**
Working Capital Gap	**2,663.84**	**2,404.95**	**1,831.53**	**604.90**

Note: The working capital calculated above is without considering cash & cash equivalent and borrowings. For further details, please refer to risk factor 9 on page 29 of the Prospectus.

10. **Risk related to premises taken on leave and license basis**: All of our registered office, corporate office and showrooms are operated on premises taken on leave and license basis, certain of which have been taken from our Promoters and Promoter Group. Several of these agreements, including those for our Registered Office, Corporate Office and certain showrooms, are not adequately stamped and registered, and may not be admissible as evidence or enforceable in the event of a dispute. Any non-renewal or termination of these agreements, unfavourable terms or title disputes could result in eviction, relocation costs and disruption of our operations. For further details, please refer to risk factor 10 on page 30 of the Prospectus.
11. **Risk related to past qualifications in our audit reports**: The audit report issued by our Previous Auditors, M/s Parmar & Company, Chartered Accountants, on the Indian GAAP financial statements for Fiscal 2024 contained a qualified opinion on account of non-provision of employee retirement benefits, along with a modification inviting reference to the outstanding balances of debtors, creditors, assets and liabilities. Appropriate provision has been made in the Restated Financial Information, and the audit reports for Fiscal 2025, 2026 and the three-month period ended June 30, 2026 carry no qualifications. However, any recurrence of such qualifications in future audit reports may raise concerns regarding our financial reporting and internal controls and adversely affect the confidence of investors and the market price of our Equity Shares. For further details, please refer to risk factor 11 on page 31 of the Prospectus.
12. **The weighted average cost of acquisition of all Equity Shares transacted during the last one year, 18 months and three years from the date of the Prospectus:**

Particulars	Number of Equity Shares transacted of face value of ₹ 10 each	Weighted average cost of acquisition (in ₹)	Cap Price is 'x' times the weighted average cost of acquisition	Range of acquisition price: lowest price - highest price (in ₹)
One year preceding the date of the Prospectus*	NIL	NIL	NA	NA
18 months preceding the date of the Prospectus*	NIL	NIL	NA	NA
Three years preceding the date of the Prospectus*	40,38,152	35.20**	4.60	0-176**

**Excluding Bonus Issue and the shares transferred as gift (without any consideration).*
*** After considering the effect of corporate action (i.e Bonus issue).*

13. **The weighted average cost of acquisition per Equity Share acquired by our Promoters as on the date of the Prospectus is as follows:**

Sr. No.	Name of the Shareholder	No. of Equity Shares held	Weighted average cost of acquisition per Equity Share (in ₹)
1.	Ramchand Murlidhar Raimalani	41,090,760	18.31
2.	Neelam Ramchand Raimalani	1,599,500	2.68
3.	Kush Ramchand Raimalani	100	Nil*

** On account of the acquisition being by virtue of a gift*

14. **The BRLM associated with the Offer has handled 12 public issues in the past three years out of which 1 issue closed below the issue price on listing date:**

Particulars	Main Board Issue		SME Issue	
	No of Public Issues	Issues closed below the issue price on listing date	No of Public Issues	Issues closed below the issue price on listing date
Aryaman Financial Services Limited	3	0	9	1

Continued to next page...

...continued from previous page.

BID/OFFER PERIOD:

ANCHOR INVESTOR BIDDING DATE: TUESDAY, OCTOBER 27, 2026
BID/OFFER OPENED ON: WEDNESDAY, OCTOBER 28, 2026
BID/OFFER CLOSED ON: FRIDAY, OCTOBER 30, 2026

This Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer was made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("**QIBs**", and such portion, the "**QIB Portion**") provided that our Company, in consultation with the BRLM, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which 40% was reserved in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. However, if the aggregate demand from Mutual Funds was less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer were made available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion were reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion were reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories was allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer was made available for allocation to Retail Individual Bidders ("**RIBs**") in accordance with the SEBI ICDR Regulations ("**Retail Portion**"), subject to valid Bids having been received from them at or above the Offer Price. Further all potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid Amount was blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors were not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "*Offer Procedure*" on page 378 of the Prospectus.

The bidding for Anchor Investors opened and closed on Tuesday, October 27, 2026. The company received 9 Anchor Investor Application Forms from 9 Anchor Investors (including NIL domestic mutual funds through NIL Mutual Fund schemes) for 72,61,072 Equity Shares. The Anchor investor price was finalized at ₹162 per Equity Share. A total of 51,00,000 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹82,62,00,000/-.

The Offer received 1,86,383 applications for 6,81,87,847 Equity Shares (prior to rejections) resulting in 4.01 times subscription. The details of the applications received in the Offer from various categories are as under: (before rejections):

Sl. No.	Category	No. of Applications received	No. of Equity Shares applied	No. of Equity Shares reserved as per Prospectus	No. of times Subscribed	Amount (₹)
A	Retail Individual Investors	174,477	18,573,737	5,950,000	3.12	3,012,700,054
B	Non-Institutional Investors - More than ₹0.20 million up to ₹1.00 million	7,686	10,050,859	850,000	11.82	1,627,535,000
C	Non-Institutional Investors - Above ₹1.00 million	4,194	26,142,844	1,700,000	15.38	4,235,058,828
D	Qualified Institutional Bidders (excluding Anchors Investors)	17	6,159,335	3,400,000	1.81	997,812,270
E	Anchor Investors	9	7,261,072	5,100,000	1.42	1,176,293,664
	Total	**186,383**	**68,187,847**	**17,000,000**	**4.01**	**11,049,399,816**

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total
1	153	197,561	0.26	197,561	0.26
2	154	20,384	0.03	217,945	0.29
3	155	47,047	0.06	264,992	0.35
4	156	5,915	0.01	270,907	0.36
5	157	7,644	0.01	278,551	0.37
6	158	13,741	0.02	292,292	0.39
7	159	4,732	0.01	297,024	0.40
8	160	29,848	0.04	326,872	0.44
9	161	4,368	0.01	331,240	0.44
10	162	48,485,255	64.78	48,816,495	65.22
11	CUT OFF	26,027,456	34.78	74,843,951	100.00
		74,843,951	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on November 02, 2026.

A. Allotment to Retail Individual Investors (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Investors, who have bid at the Cut-Off Price or at the Offer Price of ₹ 162 per Equity Share, was finalized in consultation with the NSE. This category has been subscribed to the extent of 2.99 times. The total number of Equity Shares Allotted in Retail Portion is 59,50,000 Equity Shares to 65,384 successful Retail Individual Investors. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
91	156,023	93.51	14,198,093	79.84	91	29:74	5,564,104
182	6,219	3.73	1,131,858	6.37	91	2437:6219	221,767
273	1,779	1.07	485,667	2.73	91	697:1779	63,427
364	712	0.43	259,168	1.46	91	279:712	25,389
455	516	0.31	234,780	1.32	91	202:516	18,382
546	249	0.15	135,954	0.76	91	98:249	8,918
637	276	0.17	175,812	0.99	91	108:276	9,828
728	71	0.04	51,688	0.29	91	28:71	2,548
819	53	0.03	43,407	0.24	91	21:53	1,911
910	149	0.09	135,590	0.76	91	58:149	5,278
1,001	54	0.03	54,054	0.30	91	21:54	1,911
1,092	42	0.03	45,864	0.26	91	16:42	1,456
1,183	702	0.42	830,466	4.67	91	275:702	25,025
1 Additional share will be allotted to successful allottees from Sr no. 2 to 13 = 56 shares					in ratio of 56:4240	56:4240	56
TOTAL	**166,845**	**100.00**	**17,782,401**	**100.00**			**5,950,000**

B. Allotment to Non-Institutional Investors (More than ₹0.20 million Up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹0.20 million Up to ₹1.00 million), who have bid at the Offer Price of ₹ 162 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 11.59 times. The total number of Equity Shares allotted in this category is 8,50,000 Equity Shares to 667 successful applicants. The category-wise details of the Basis of Allotment are as under:

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1,274	7265	96.39	9,255,610	93.92	1,274	67:757	819,182
1,365	93	1.23	126,945	1.29	1,274	8:93	10,192
1,456	18	0.24	26,208	0.27	1,274	1:9	2,548
1,547	12	0.16	18,564	0.19	1,274	1:12	1,274
1,638	12	0.16	19,656	0.20	1,274	1:12	1,274
1,820	15	0.20	27,300	0.28	1,274	1:15	1,274
1,911	9	0.12	17,199	0.17	1,274	1:9	1,274
2,275	6	0.08	13,650	0.14	1,274	1:6	1,274
2,548	7	0.09	17,836	0.18	1,274	1:7	1,274
2,730	6	0.08	16,380	0.17	1,274	1:6	1,274
3,003	40	0.53	120,120	1.22	1,274	1:10	5,096
3,094	12	0.16	37,128	0.38	1,274	1:12	1,274
6,097	7	0.09	42,679	0.43	1,274	1:7	1,274
1,729	4	0.05	6,916	0.07	1,274	0:4	0
2,002	4	0.05	8,008	0.08	1,274	0:4	0
2,093	4	0.05	8,372	0.08	1,274	0:4	0
2,184	1	0.01	2,184	0.02	1,274	0:1	0
2,457	3	0.04	7,371	0.07	1,274	0:3	0
2,639	1	0.01	2,639	0.03	1,274	0:1	0
2,821	1	0.01	2,821	0.03	1,274	0:1	0
2,912	1	0.01	2,912	0.03	1,274	0:1	0
3,185	2	0.03	6,370	0.06	1,274	0:2	0
3,458	1	0.01	3,458	0.04	1,274	0:1	0
3,640	1	0.01	3,640	0.04	1,274	0:1	0
3,731	1	0.01	3,731	0.04	1,274	0:1	0
3,822	1	0.01	3,822	0.04	1,274	0:1	0
4,186	1	0.01	4,186	0.04	1,274	0:1	0
4,368	1	0.01	4,368	0.04	1,274	0:1	0
5,096	3	0.04	15,288	0.16	1,274	0:3	0
5,460	1	0.01	5,460	0.06	1,274	0:1	0
5,733	1	0.01	5,733	0.06	1,274	0:1	0
5,915	2	0.03	11,830	0.12	1,274	0:2	0
6,006	1	0.01	6,006	0.06	1,274	0:1	0
Please Note : 1 (One) lot of 1274 shares have been allocated to all the Applicants from Serial No.14 to 33 = 1274 shares in ratio of 1:35						1:35	1,274
10 Additional share will be allotted to successful allottees from Sr no. 2 to 33 = 240 shares						1:1	240
1 Additional share will be allotted to successful allottees from Sr no. 2 to 33 = 2 shares in ratio of 2:24						2:24	2
TOTAL	**7,537**	**100.00**	**9,854,390**	**100.00**			**850,000**

C. Allotment to Non-Institutional Investors (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Investors (more than ₹1.00 million), who have bid at the Offer Price of ₹162 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 14.96 times. The total number of Equity Shares allotted in this category is 17,00,000 Equity Shares to 1,334 successful applicants. The category-wise details of the Basis of Allotment are as under: **(Sample)**

Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
6,188	4005	98.19	24,782,940	97.47	1,274	262:801	1,668,940
6,279	20	0.49	125,580	0.49	1,274	7:20	8,918
6,370	30	0.74	191,100	0.75	1,274	1:3	12,740
6,552	4	0.10	26,208	0.10	1,274	1:4	1,274
6,734	5	0.12	33,670	0.13	1,274	2:5	2,548
7,462	2	0.05	14,924	0.06	1,274	1:2	1,274
7,644	2	0.05	15,288	0.06	1,274	1:2	1,274
9,100	3	0.07	27,300	0.11	1,274	1:3	1,274
61,880	2	0.05	123,760	0.49	1,274	1:2	1,274
6,916	1	0.02	6,916	0.03	1,274	0:1	0
7,371	1	0.02	7,371	0.03	1,274	0:1	0
9,282	1	0.02	9,282	0.04	1,274	0:1	0
11,375	1	0.02	11,375	0.04	1,274	0:1	0
18,564	1	0.02	18,564	0.07	1,274	0:1	0
30,849	1	0.02	30,849	0.12	1,274	0:1	0
Please Note : 1 (One) lot of 1274 shares have been allocated to all the Applicants from Serial No.14 to 33 = 1274 shares in ratio of 1:35						484:1334	484
TOTAL	**4,079**	**100.00**	**25,425,127**	**100.00**			**1,700,000**

D. Allotment to QIB portion (After Rejections)

Allotment to QIBs, who have Bid at the Offer Price of ₹162 per Equity Share or above, has been done on a proportionate basis in consultation with the NSE. This category has been subscribed to the extent of 1.81 times of Net QIB Portion. As per the SEBI ICDR Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB Portion available i.e., NIL Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were Allotted the remaining available Equity Shares i.e., 34,00,000 Equity Shares on a proportionate basis. The total number of Equity Shares Allotted in the QIB Portion is 34,00,000 Equity Shares which were allotted to 17 successful QIB Investors. The category-wise details of the Basis of Allotment are as under:

CATEGORY	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	OTHERS	TOTAL
QIB	1,569,671	-	-	840,644	989,685	-	-	**3,400,000**

E. Allotment to Anchor Investors

The Company, in consultation with the BRLM, has allocated 51,00,000 Equity Shares to 9 Anchor Investors (through 9 Applications) at the Anchor Investor Offer Price of ₹ 162 per Equity Share in accordance with the SEBI Regulations. This represents 60% of the QIB Portion.

Category	FI'S/BANK'S	MF'S	IC'S	NBFC'S	AIF	FII/FPC	PF	OTHERS	Total
Anchor	-	-	-	617,344	926,016	3,556,640	-	-	**5,100,000**

The IPO Committee of our Company at its meeting held on November 02, 2026 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum-Intimations and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds, transfer to Public Offer Account have been issued on November 02, 2026 and payment to non-Syndicate brokers has been issued on November 02, 2026. In case the same is not received within ten days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on November 03, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on November 03, 2026. The Company has received listing and trading approval from BSE and NSE and the trading will commence on November 4, 2026.

Note: All capitalized terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer, Bigshare Services Private Limited at www.bigshareonline.com/

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/sole Bidder, Bid cum Application Form number, Bidder DP ID, Client ID, PAN, date of submission of Bid-cum-Application Form, address of the Bidder, number of Equity Shares applied for, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and a copy of the Acknowledgment Slip received from the Designated Intermediary at the address given below:

Bigshare Services Pvt. Ltd.

Bigshare Services Private Limited
Office No. S-62, 6th floor, Pinnacle Business Park, next to Ahura Centre,
Mahakali Caves Road, Andheri (East), Mumbai –400093
Telephone: +91 022 6263 8200
E-mail: ipo@bigshareonline.com
Investor Grievance E-mail: investor@bigshareonline.com
Website: www.bigshareonline.com/
Contact Person: Vinayak Morbale
SEBI Registration Number: INR000001385

For **M. K. SONS FINE JEWELS LIMITED**
On behalf of the Board of Directors
Sd/-
Pratiksha Suresh Shah
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: November 03, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF M. K. SONS FINE JEWELS LIMITED.

M. K. SONS FINE JEWELS LIMITED has filed the Prospectus with RoC and the Stock Exchanges on November 02, 2026. The Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.mkjewels.in; and on the website of the Book Running Lead Manager ("**BRLM**"), i.e. Aryaman Financial Services Limited at www.afsl.co.in. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "*Risk Factors*" on page 21 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**"), or the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sale occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Adfactors 496/26

CAMLIN FINE SCIENCES LIMITED

Camlin Fine Sciences

CIN: L74100MH1993PLC075361
Registered Office: Floor 2 to 5, Building "in G. S. Point", Plot No. VIII, Private Layout Scheme, Opp. University Campus, C.S.T. Road, Kalina, Santacruz (East), Mumbai – 400 098, Maharashtra, India.
Tel: 91-22-67001000; **Fax:** 91-22-28324404; **Email:** secretarial@camlinfs.com; **Website:** www.camlinfs.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs.in Million, except per share data)

No.	PARTICULARS	STANDALONE						CONSOLIDATED					
		Quarter Ended			Half Year Ended		Year Ended	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	2,445.83	2,224.86	2,440.42	4,670.68	4,354.80	8,379.18	4,914.65	5,198.79	4,502.65	10,113.44	8,579.86	17,233.08
2	Net Profit / (Loss) for the period from continuing operations (before tax and exceptional items)	(311.74)	(186.72)	(38.10)	(498.48)	(201.86)	(378.23)	(329.61)	(211.49)	40.30	(541.11)	8.51	(65.26)
3	Net Profit / (Loss) for the period before tax from continuing operations (after exceptional items)	(311.74)	(186.72)	(38.10)	(498.48)	(201.86)	(540.92)	(348.87)	(322.59)	40.29	(671.47)	8.51	(319.86)
4	Total Net Profit / (Loss) for the period after tax (after exceptional items)	(200.09)	(123.12)	(36.39)	(323.24)	(143.19)	(329.66)	(297.00)	(336.22)	(149.50)	(633.24)	(256.31)	235.43
5	Net Profit / Loss for the period after tax and non-controlling interests (after exceptional items)							(278.54)	(317.06)	(143.84)	(595.62)	(243.45)	276.27
6	Total Comprehensive Income for the period	(184.58)	(86.28)	(78.92)	(270.87)	(183.48)	(376.62)	(346.65)	(163.62)	(159.28)	(510.27)	(146.81)	269.80
7	Equity Share Capital	192.10	192.10	187.98	192.10	187.98	192.09	192.10	192.10	187.98	192.10	187.98	192.09
8	Other Equity				8,847.42	8,255.77	9,096.16				9,528.63	8,707.75	10,216.71
9	Earnings per share (of ₹ 1/-each) (not annualised)												
	- Basic ₹	(1.04)	(0.64)	(0.19)	(1.68)	(0.76)	(1.74)	(1.45)	(1.65)	(0.77)	(3.10)	(1.30)	1.46
	- Diluted ₹	(1.04)	(0.64)	(0.19)	(1.68)	(0.76)	(1.74)	(1.45)	(1.65)	(0.77)	(3.10)	(1.30)	1.44

The above information is an extract of the detailed format of unaudited results for the quarter and half year ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited results for the quarter and half year ended September 30, 2026 are available on the Company's website at www.camlinfs.com and the Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com..

FOR CAMLIN FINE SCIENCES LIMITED

Ashish S. Dandekar
Chairman & Managing Director
DIN: 01077379

Place : Mumbai
Date : November 03, 2026